

ChinMetal
News & Research

Daily Express

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Ferrosilicon Market

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Email: kangmingfei@ferro-alloys.com

Chinmetal Information Tech Co., Ltd

News / Price / Analysis / Statistics / Research / Trade / Consulting

Web: <http://www.ferro-alloys.com>

Tel: 86-10-58697578

Fax: 86-10-58699098

Address: Room 903, Building 17, Jianwai SOHO West District, Chaoyang District, Beijing, China

Coming Events


“芯”理念 “芯”发展 “芯”格局

 **第十五届包芯线产业链会议**
暨包芯线行业协会第五届第一次会员会议

The 15th Cored Wire Industrial Chain Summit


时 间：2021年3月26-28日 地 点：郑州 嵩山饭店

主办单位：国际包芯线行业协会 

 **全球锰矿交易数据分析报告**

◆ 主要内容 ◆

1. 2020年全球锰矿国际贸易实际交易数据。
2. 2020年锰矿分国出口商名单，出口数量和金额统计。
3. 前100家中国锰矿进口商名单数据。
4. 2020年锰矿出口到中国的卖家名单统计和成交数据。


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 **全球铬矿交易数据分析报告**

◆ 主要内容 ◆

1. 2020年全球铬矿国际贸易实际交易数据。
2. 2020年铬矿分国出口商名单，出口数量和金额统计。
3. 前100家中国铬矿进口商名单数据。
4. 2020年铬矿出口到中国的卖家名单统计和成交数据。


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 **全球电解锰交易数据分析报告**
GLOBAL ELECTROLYTIC MANGANESE METAL TRADING TRANSACTION DATA REPORT

主要内容 CONTENT

1. 全球电解锰国际贸易交易数据。
2. 中国电解锰出口商交易数据。
3. 电解锰进口商交易数据。
4. 电解锰进口商分国统计交易数据。


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邮件 EMAIL
info@ferro-alloys.com

 **全球金属硅交易数据分析报告**
GLOBAL SILICON METAL TRADING TRANSACTION DATA REPORT

主要内容 CONTENT

1. 全球金属硅国际贸易交易数据。
2. 中国金属硅出口商交易数据。
3. 金属硅进口商交易数据。
4. 金属硅进口商分国统计交易数据。


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info@ferro-alloys.com

 **全球其他合金交易数据分析报告**
GLOBAL OTHER FERROALLOY TRADING TRANSACTION DATA REPORT

主要内容 CONTENT

1. 全球其他合金国际贸易交易数据。
2. 中国其他合金出口商交易数据。
3. 其他合金进口商交易数据。
4. 其他合金进口商分国统计交易数据。


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info@ferro-alloys.com

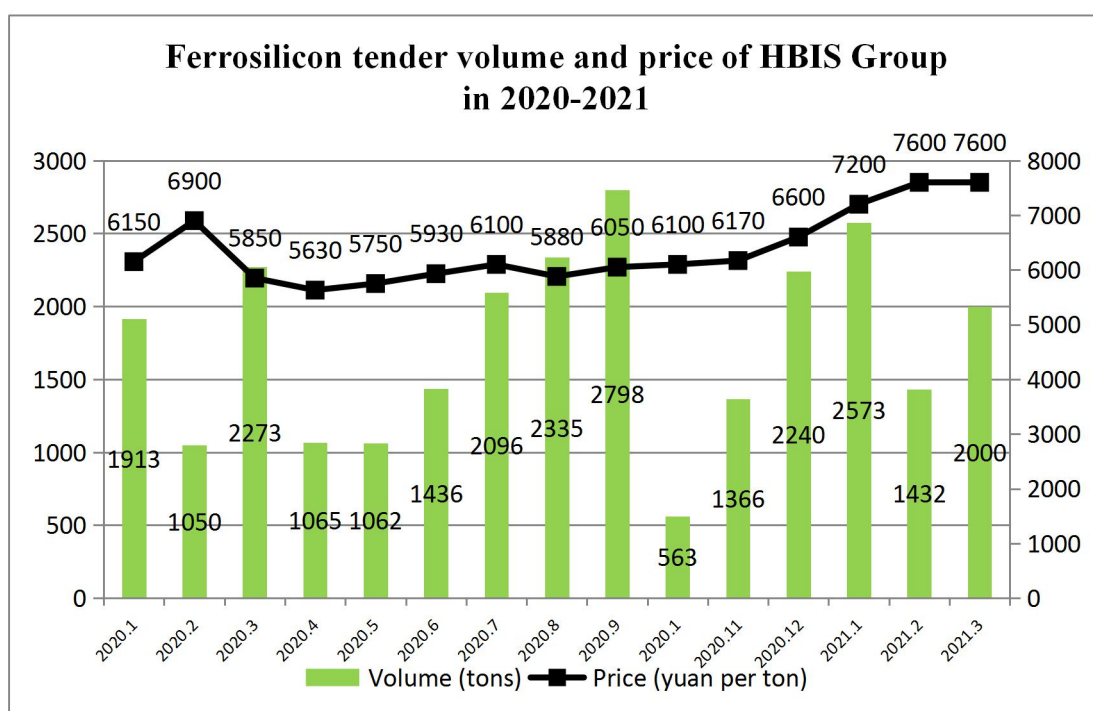
Ferrosilicon Spot Price

Ferrosilicon	Area	Price (RMB/MT)	Up/Down
Si75#	Inner Mongolia	7200-7400	--
	Gansu	7200-7400	--
	Ningxia	7200-7400	--
	Qinghai	7100-7300	--
	Shaanxi	7000-7200	--
Si72#	Inner Mongolia	6900-7100	--
	Gansu	6900-7100	--
	Ningxia	6900-7100	--
	Qinghai	6900-7000	--
	Shaanxi	6800-7000	--

Bidding Information – March, 2021

Commodity	Steel Mills	Price (RMB/T)	Change vs. Last Month (RMB/T)	Volume & change vs. last month (Tons)
FeSi75-B	Baowu Steel Group	7500	/	Bao Steel 1500 tons, Wuhan Iron & Steel 1500 tons
FeSi75-B	Shagang Group	7500	-350	2500 tons (Open tender 2000 tons and long term contract 500 tons)
FeSi75-B	HBIS Group	7600	--	2000
FeSi75-B	Nanjing Iron and Steel	7300	-300	2000 (-500)
FeSi75-B	Minyuan Steel Group	7550	/	2000
FeSi75-B	ZENITH	7450	+400	1500
FeSi75-B	Shandong Iron & Steel Group	7600	/	1500
FeSi75-B	Valin LY Steel	7630	/	1500
FeSi75-B	Shaoguan Steel Group	7700	/	1400
FeSi75-B	KISC	7430/7490	-370/-310	1100
FeSi75-B	CITIC Pacific Special Steel	7500	+200	1050
FeSi75-B	Hebei Donghai Special Steel	6850	/	1000
FeSi75-B	Jinshenglan Group	7500	/	850 tons for early March

FeSi75-B	Shougang Changzhi Steel & Iron	7580	/	800
FeSi75-B	Shandong Luli Steel	/	/	700
FeSi75-B	Anyang Yongxing Special Steel	7450	/	600
FeSi75-B	Xining Special Steel	7300	/	600
FeSi75-B	Heilongjiang Jianlong	7450	/	600
FeSi75-B	Henan Ji yuan Iron & Steel	7600	/	500
FeSi75-B	Anhui Changjiang Steel	7650	+150	480
FeSi75-B	Pangang Changcheng Special Steel	/	/	320 tons for Feb-Mar
FeSi75-B	Wugang Group Xiangyang Heavy Equipment Materials	/	/	99 tons for early March
FeSi75-B	Fujian Sangang Group	7600	-380	/
FeSi75-B	A local steel mill in Central China	7415	/	/
FeSi75-B	Rizhao Steel Holding Group	7300	/	/
FeSi75-B	Xin Steel	7700	+250	/
FeSi75-A	A local steel mill in Liaoning	7740	-100	1100
FeSi75-A	Heilongjiang Jianlong	7700	/	200



Supply

Sell>> Erdos Xijin Company supplies ferrosilicon (70#,72#,75#) & special ferrosilicon (low Al, low Ti, low C), Sales Manager, Mr. Ning

Sell>> Wuhai Junzheng Group sells ferrosilicon, 72#, 75#

Sell>> Tengda Northwest Ferroalloys Group supplies silicon, chrome and manganese products

Sell>> Baotou Oma company sell ferrosilicon, Mr. Fang

Sell>> Sanyuan Zhongtai Company sell ferrosilicon, Mr.Di

Sell>> Inner Mongolia Sanwei company Mr. Zhang

Sell>> Ningxia Juhe Silicon Company Mr. Chen

Sell>> Zhongwei Maoye Metallurgy company sell ferrosilicon Mr. Huang

Sell>> Zhongwei Dayou Metallurgy company Mr. He

Sell>> Zhongwei Yuexin Steel supply ferrosilicon 72#、75# , size10-50、10-80、50-10mm , Ms. Xiao

Sell>> Zhongwei Tianze Metallurgy supply ferrosilicon65#70#72#75# , low Al0.02.Zhang Yue

Sell>> Ningxia Xinkangsheng supply ferrosilicon, carbon raiser etc Mr. Ma

Sell>> Ningxia Ruitaixiang company supply ferrosilicon 60# 65# 66# 72# 75# Ms. Wang

Sell>> Aerbadi (Ningxia) Smelting Co., Ltd supply ferrosilicon 72# 75#, natural block, Mr. Chen, Mr. Liu

Sell>> Qinghai Wutong Industry Mr. Lee

Sell>> Qinghai Huesheng Ferroalloy Co., Ltd , Mr. Chen

Sell>> Qinghai Fuxin Silicon Mr. Gan

Sell>> Gansu Honest special ferrosilicon Mr. Dai

Sell>> Gansu Tianyikuangye company special ferrosilicon, normal ferrosilicon etc, Mr.Zhang

Sell>> Lanzhou Hongye Company high purity ferrosilicon ($\text{Si} \geq 75\%$ $\text{Al} < 0.1\%$ $\text{Ca} < 0.02\%$, $\text{C} < 0.02\%$, $\text{Ti} < 0.05\%$ -0.01% etc.),supply all types of ferrosilicon and size under 0-3mm, size(10-50mm , 3-10mm)Si 72#powder(0-3mm),Mr. Shi

Please email to kangmingfei@ferro-alloys.com if you are interested in any information.

Demand

Buy>> Shanxi Shenmu Dongfeng Magnesium Co.Ltd., Chen Jiashuai

Buy>> Shandong Xiangcheng Metallurgical Furnace Charge Co. Ltd., Mr. Li

Buy>> Jiangsu Zhongzaixin Metallurgical Furnace Charge Co. Ltd., Mr. Song
Buy>> Henan Anyang Zhenhuan Metallurgical Refractories Co. Ltd., Mr. Li
Buy>> Boyu Metal Corporation, Ms. Tong
Buy>> Beijing LY Metals and Mining Co., Ltd, Mr. Zhao
Buy>> Shanxi Orient Henglv Investment Casting Co., Ltd, Mr. Mou
Buy>> Silicon 68-72, Barium 4-6, granularity 0.2-0.8, 5-15, 3-8 or natural block, Mr. Chen
Please email to kangmingfei@ferro-alloys.com if you are interested in any information.

Market Insight

● Ferroatloys production up 27.9% YoY in Jan-Feb

According to data of National Bureau of Statistics, in Jan-Feb, China produced 144.752 million tons of pig iron, a year-on-year increase of 6.4% and daily output was 2.453 million tons; crude steel production in Jan-Feb was 174.989 million tons, a year-on-year increase of 12.9% and daily average output was 2.966 million tons; steel production in Jan-Feb was 209.526 million tons, a year-on-year increase of 23.6% and daily average output was 3.551 million tons.

In Jan-Feb, the ferroatloys production was 7.179 million tons, up 27.9% YoY.

● China Taiyuan coal transaction price index down 2.75 pct

China Taiyuan coal transaction price index stood at 138.93 points Monday, down 2.75 percent week on week.

The index, released by China Taiyuan Coal Transaction Center (CTCTC) based in Shanxi, a coal-rich province, reflects the coal price levels and changes in the main production areas of China. It is published every Monday.

Analysts said that industrial enterprises across the country have resumed work, and the coal sales in the production areas have been swift, supporting the continued increase in coal prices. However, with a rising cost of coal transportation in northern ports, coal-consuming companies mainly rely on the long-term contract. The coal transaction situation in the port market is inactive.

With more than 10,000 registered coal traders, the CTCTC is the largest coal trading center in China.

* For more ferroatloys market information, please click [here](#).

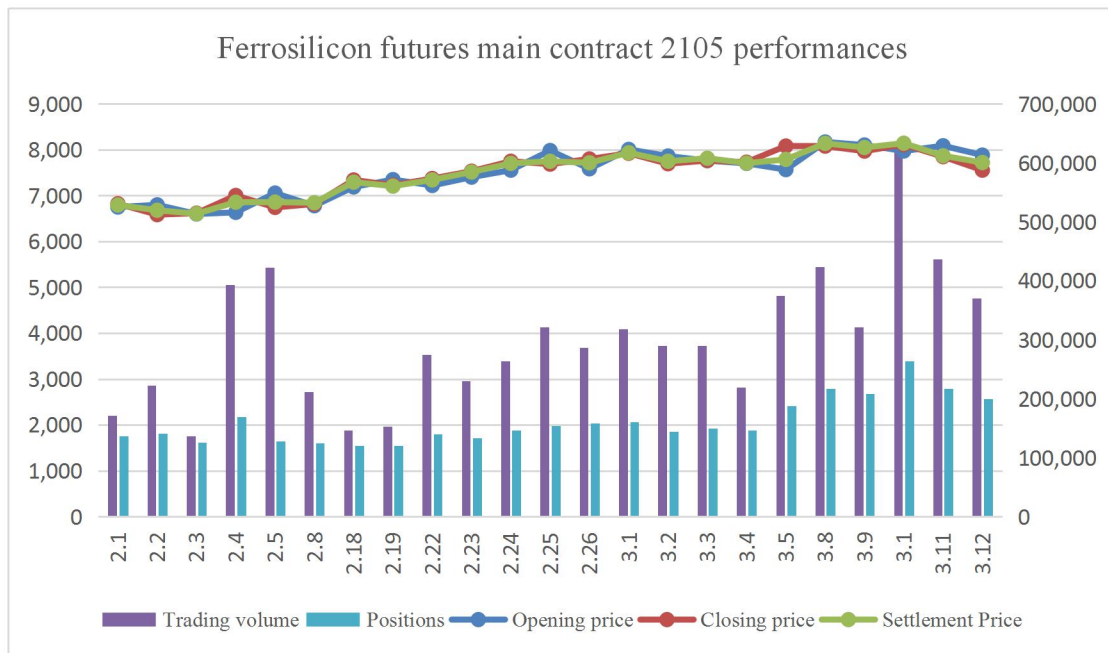
Futures Market

Ferrosilicon futures 2105 contract

1. Futures warehouse: The number of warehouse receipts was 1536 (7680 tons), and 10397 (51985 tons) were valid for the number of warehouse orders.
2. The 2105 ferrosilicon contract price on ZCE closed at 7,254 yuan per ton on March 18.
3. The main position: the top 20 positions increased and decreased variedly, the purchase volume is less than the holding position.

Below are ferrosilicon futures main contract 2105 daily specific performances:

Date	Opening price	Highest price	Lowest price	Closing price	Trading volume	Positions	Range	Settlement Price
3.1	8,004	8,112	7,812	7,920	317,833	160,843	2.70%	7,932
3.2	7,860	7,914	7,576	7,692	290,218	144,451	-3.03%	7,746
3.3	7,760	7,924	7,708	7,762	290,151	149,358	0.21%	7,812
3.4	7,700	7,808	7,600	7,726	218,774	146,445	-1.10%	7,706
3.5	7,564	8,080	7,510	8,078	374,552	188,196	4.83%	7,786
3.8	8,166	8,254	7,992	8,076	423,203	217,430	3.72%	8,136
3.9	8,100	8,188	7,872	7,968	321,165	208,416	-2.06%	8,046
3.10	7,970	8,386	7,970	8,110	631,964	263,483	0.80%	8,140
3.11	8,084	8,084	7,756	7,846	436,233	216,764	-3.61%	7,866
3.12	7,880	7,910	7,542	7,552	370,603	199,164	-3.99%	7,718
3.15	7,560	7,564	7,264	7,370	346,254	178,758	-4.51%	7,354
3.16	7,350	7,406	7,130	7,134	259,264	177,424	-2.99%	7,258
3.17	7,130	7,180	7,056	7,096	195,489	170,197	-2.23%	7,108
3.18	7,178	7,350	7,092	7,254	281,429	167,372	2.05%	7,254



Currency Exchange Rate

Currency exchange RMB&USD

Intermediate exchange rate of RMB exchange rate in the inter-bank foreign exchange market:
RMB: USD 6.5098.

Exports & Imports

● China ferrosilicon (>55%) exports down 27.53% year on year in 2020

According to data of China Customs, from January to December 2020, China exported 257205.213 tons of ferrosilicon (containing by weight more than 55% of silicon), a year-on-year decrease of 27.53%. Among them, 69722.126 tons were exported to South Korea, accounting for 27.108%; 60561.727 tons were exported to Japan, accounting for 23.546%.

● China ferrosilicon (≤55%) exports down 39.02% in 2020

According to data of China Customs, from January to December 2020, China exported 19229.325 tons of ferrosilicon (containing by weight ≤ 55% of silicon), a year-on-year decrease of 39.02%. Among them, 8183 tons were exported to South Korea, accounting for 42.5548%; 4084.41 tons were exported to Japan, accounting for 21.2405%.

● China ferrosilicon (>55%) exports up 15.51% in December 2020

According to data of China Customs, in December 2020, China exported 18034.584 tons of ferrosilicon (containing by weight more than 55% of silicon), a year-on-year decrease of 29.55% and a month on month increase of 15.51%, of which, 5150 tons were exported to South Korea,

accounting for 28.56%; 4117.04 tons were exported to Japan, accounting for 22.83%; 4111.724 tons were exported to Indonesia, accounting for 22.80%.

- **China ferrosilicon ($\leq 55\%$) exports down 18.155% in December 2020**

According to data of China Customs, in December 2020, China exported 1677 tons of ferrosilicon (containing by weight $\leq 55\%$ of silicon), a year-on-year decrease of 41.24% and a month on month decrease of 18.155%. Among them, 841 tons were exported to South Korea, accounting for 50.15%; 354 tons were exported to Japan, accounting for 21.11%.

- **Japan ferrosilicon ($>55\%$) imports up 27.39% YoY in December, 2020**

According to the statistical data of Trade Statistics of Japan, in December 2020, Japan imported 32471.801 tons of ferrosilicon (containing by weight more than 55% of silicon), with a year-on-year growth of 27.39% and a month on month growth of 51.48%. Among them, 5038.04 tons were imported from China, accounting for 15.52%.

According to the statistical data of Trade Statistics of Japan, from January to December 2020, Japan imported 326920.531 ferrosilicon (containing by weight more than 55% of silicon), a year-on-year decrease of 22.40%. Among them, 69836.276 tons were imported from China, accounting for 21.36%.

- **Japan ferrosilicon ($\leq 55\%$) imports up 40.92% YoY in December, 2020**

According to the statistical data of Trade Statistics of Japan, in December 2020, Japan imported 891.13 tons of ferrosilicon (containing by weight $\leq 55\%$ of silicon), with a year-on-year growth of 40.92% and a month on month growth of 15.04%. Among them, 462 tons were imported from China, accounting for 51.84%.

According to the statistical data of Trade Statistics of Japan, from January to December 2020, Japan's import of ferrosilicon (containing by weight $\leq 55\%$ of silicon) was 10115.769, a year-on-year decrease of 46.43%. Among them, 5052.786 tons were imported from China, accounting for 49.95%.

Crude Steel Production

- **worldsteel: January 2021 crude steel production**

World crude steel production for the 64 countries reporting to the World Steel Association (worldsteel) was 162.9 million tonnes (Mt) in January 2021, a 4.8% increase compared to January 2020.

	Jan 2021 (Mt)	% change Jan-21/20	Jan-Jan 2021 (Mt)	% change Jan-Jan 21/20
Africa	1.2	-7.9	1.2	-7.9
Asia and Oceania	119.0	6.3	119.0	6.3

CIS	9.2	4.5	9.2	4.5
EU (27)	12.2	-0.4	12.2	-0.4
Europe, Other	4.4	11.2	4.4	11.2
Middle East	3.6	1.5	3.6	1.5
North America	9.6	-7.0	9.6	-7.0
South America	3.8	11.4	3.8	11.4
Total 64 countries	162.9	4.8	162.9	4.8

The 64 countries included in this table accounted for approximately 99% of total world crude steel production in 2019. Regions and countries covered by the table:

- Africa: Egypt, Libya, South Africa
- Asia and Oceania: Australia, China, India, Japan, New Zealand, Pakistan, South Korea, Taiwan (China), Vietnam
- CIS: Belarus, Kazakhstan, Moldova, Russia, Ukraine, Uzbekistan
- European Union (27)
- Europe, Other: Bosnia-Herzegovina, Macedonia, Norway, Serbia, Turkey, United Kingdom
- Middle East: Iran, Qatar, Saudi Arabia, United Arab Emirates
- North America: Canada, Cuba, El Salvador, Guatemala, Mexico, United States
- South America: Argentina, Brazil, Chile, Colombia, Ecuador, Paraguay, Peru, Uruguay, Venezuela

	Jan 2021 (Mt)	% change Jan-21/20	Jan-Jan 2021 (Mt)	% change Jan-Jan 21/20
China	90.2 e	6.8	90.2	6.8
India	10.0	7.6	10.0	7.6
Japan	7.9	-3.9	7.9	-3.9

United States	6.9	-9.9	6.9	-9.9
Russia	6.7 e	6.5	6.7	6.5
South Korea	6.0	4.9	6.0	4.9
Turkey	3.4	12.7	3.4	12.7
Germany	3.3	6.0	3.3	6.0
Brazil	3.0	10.8	3.0	10.8
Iran	2.6 e	10.2	2.6	10.2

e - estimated. Ranking of top 10 producing countries is based on year-to-date aggregate